Japanese Business Investment in Africa and Operations of JBIC

Shigeki Kimura
Managing Executive Officer
Global Head of Industry Finance Group
**JBIC’s Missions**

JBIC works to secure:
- Natural Resources
- International Competitiveness of Japanese Industries
- Environment
- International Financial Stability

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**JBIC Overview**

Global Markets

- Exports
- Investments
- M&A

Japanese Companies (Including SMEs)

- Loans/Guarantees
- Equity Participations etc.

Importers

- Subsidiaries Joint Ventures (Factories/Projects)
- Foreign Companies

Loans/Guarantees Equity Participations etc.

(※) JBIC Outstandings: 13,086 billion Yen (as of March, 2013)
### Highlights of Recent Activities

<table>
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<tr>
<th>Financial Instruments</th>
<th>Examples</th>
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<tr>
<td><strong>Export Loans</strong></td>
<td>• Buyer’s Credit for the Jorf Lasfer Coal-fired Power Project in <em>Morocco</em> (2012, USD216 mil)</td>
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<td>• Buyer’s Credit to the Government of <em>Angola</em> for the Textile Plant Rehabilitation Projects (2010 &amp; 2012, USD500 mil)</td>
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<td>• Credit Line for <em>BMCE Bank</em>, a <em>Moroccan</em> commercial bank (2013, USD100 mil)</td>
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<td><strong>Overseas Investment Loans</strong></td>
<td>• Woodchip Production and Manufacturing Project in <em>Mozambique</em> (2011, USD 4.8mil)</td>
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<td>• Deepwater FPSO Chartering Project in <em>Ghana</em> (2013, USD 508.2mil)</td>
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<td><strong>Untied Loans</strong></td>
<td>• Credit Line for <em>the Development Bank of Southern Africa</em> (GREEN) (2013, USD 50mil)</td>
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<td><strong>Equity Participations</strong></td>
<td>• IFC Capitalization Funds (strengthening of financial sector) (2009, USD 2bil)</td>
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<td>*including acquisitions of</td>
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<td>preferred shares and subordinated loans</td>
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FAITH

International Organizations

Loan/Equity Participation/Guarantee

Business cooperation

Equity Participation

Loan

Local Financial Institutions

Loan

Guarantee

Co-financing

Japanese Private-sector Financial Institutions

Loan

Export

Japanese Companies

Investment

African Countries

Private Sector-led Growth
- Promoting Trades
- Supporting Manufacturing Sector Investment
- Natural Resource Development

Accelerating Infrastructure Development
- Building Electricity Supply Capacity
- Development of Financial Sector

Promoting Sustainable and Resilient Growth

* The facility is not a fund or account, but a program with specific procedures for managing operations.