



Groupe Consultatif
Forum des Investisseurs Privés
Paris, 25 février 2014

Public and Private Partnership Projects Investment Opportunities...





**Bienvenue
au
Sénégal**



Emerging Senegal

A New Impetus...

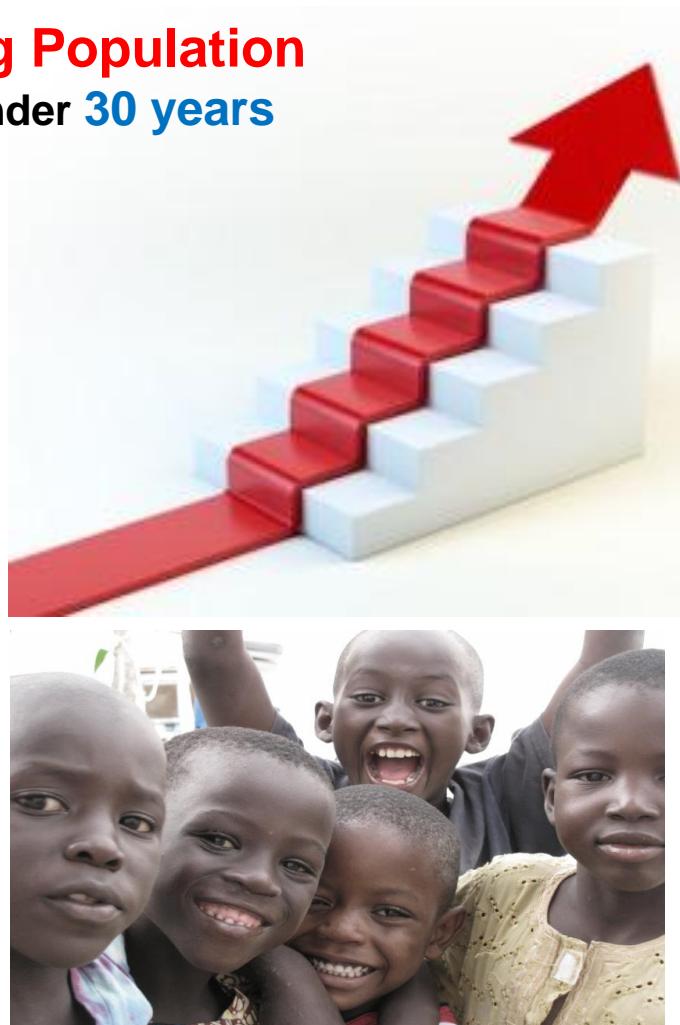
...An optimal Trajectory

A Demographic Challenge

2013

POPULATION

13,567,338 Inhabitant



X 2 Population within 20 years

A young Population
71,4% under 30 years



2020 -2030

PERSPECTIVES

21 millions by 2030

A Strong leadership



Son Excellence Monsieur Macky SALL
PRESIDENT DE LA REPUBLIQUE DU SENEGAL





Economic Target

Growth...

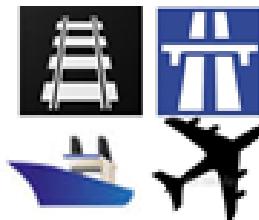
2013 | 4,0%

... Ambitions for 2018 upwards...



2018 | 8.3%

... Based on key Infrastructure



1,360 km of railways,
1,170 km of rural tracks,
4,000 km of roads
1,000 MW of additional power generation (output capacity)



Social Target

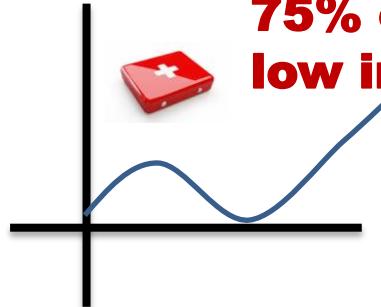
Job Creation

100,000 to 150,000 / year



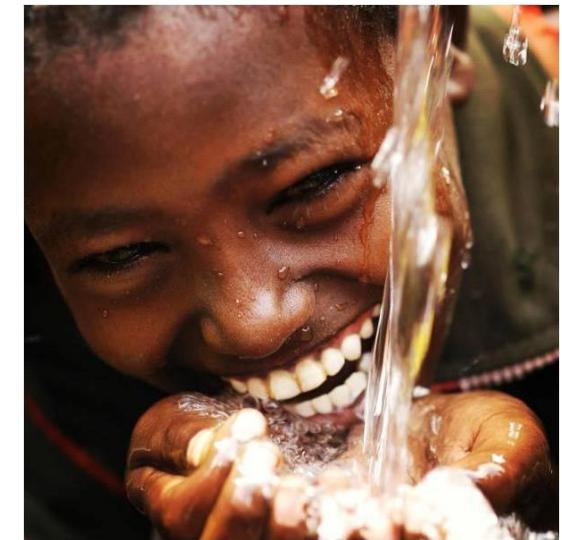
Health

**75% of health cover for
low income people**



Social Housing

**125,000 gap
Housing**





Key Infrastructure...



Energy & Mining

- Renewable energy
- Coal
- Gas



Digital Economy

- 6000 km of fiber optic
- Bandwidths of 12 gbps



Infrastructure

- Road
- Port and airport
- Railway



ECONOMIC TARGET



Key Infrastructure...



Housing

- Social housing



Health

- Oncology Institute
- Cardiology Clinic
- Technical hospital frame



Education & Training

- Dakar 2nd University
- Research and knowledge Center
- Training Colleges



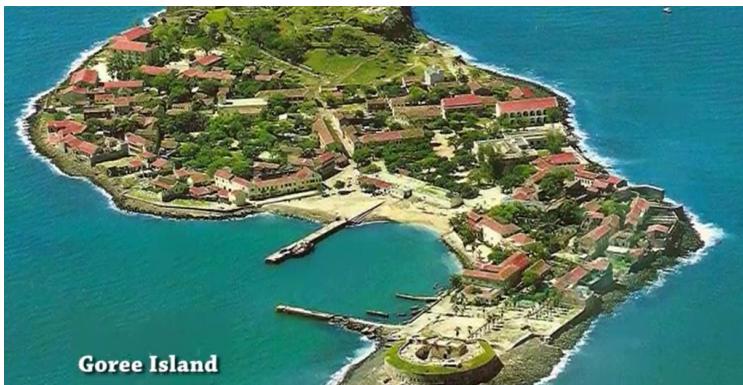
SOCIAL TARGET

.....And a comparative advantage...



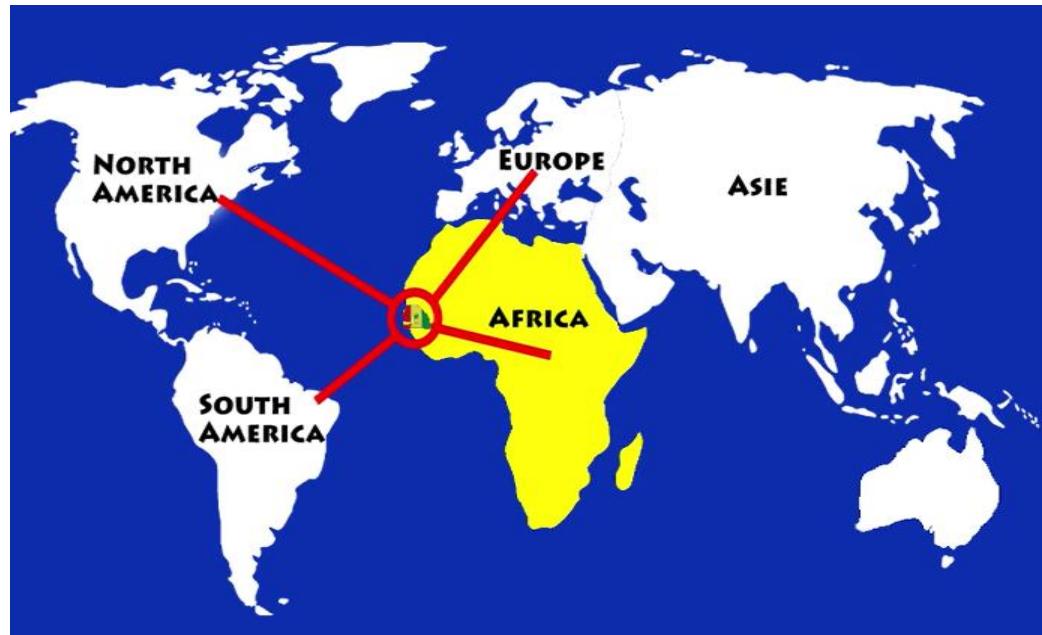
Democratic Stability

.....And a comparative advantage...



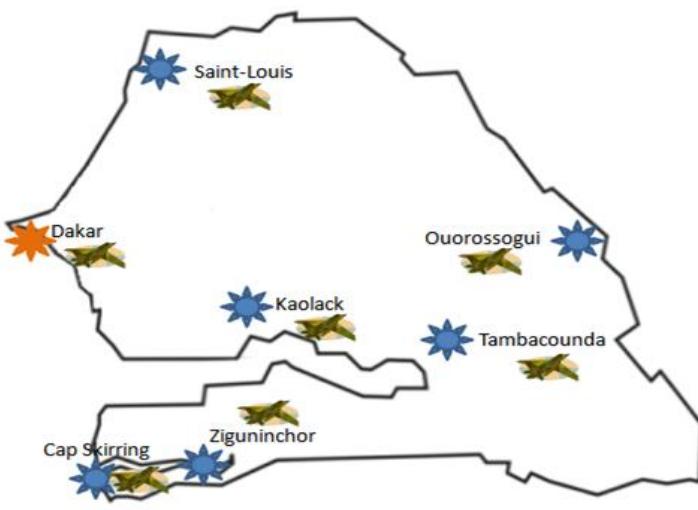
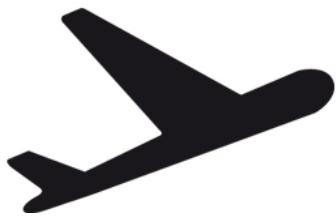
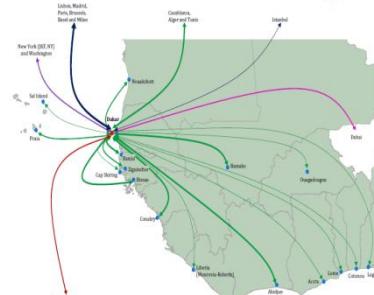
Climate Condition

.....And a comparative advantage...



Geographic Position

...A Sky hub



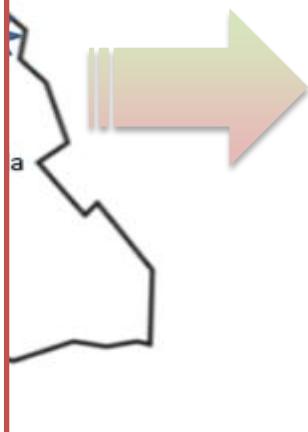
...A Sky hub



Sky Hub

From....

- Passenger Capacity of **1,8 million**
- Potential of business **tourism, medical tourism , seaside tourism and other type of tourism**



....To...

- Passengers **Capacity of 6 millions** by 2025
 - ✓ **1 Airport** with the largest **capacity** of the subregion
 - ✓ More than **5 airports and airfields** fully rehabilitated all over the country
- Reference Maintenance Platform
- Over **3 new tourist sites** fitted out

PPP Project	Millions of euro
Maintenance Center	53,7
Tourism - Mbodiène	310
Tourism - Pointe Sarène	215
Tourism - Joal Finio	12

PROJECT Airport Platform of Maintenance

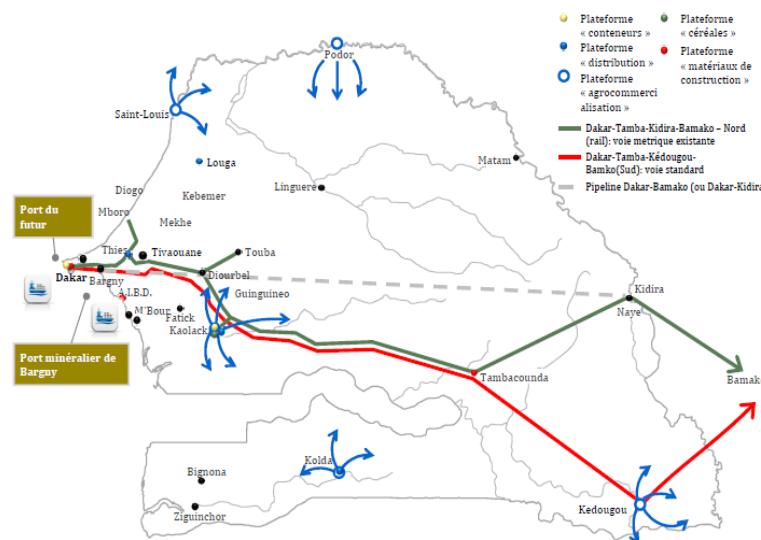
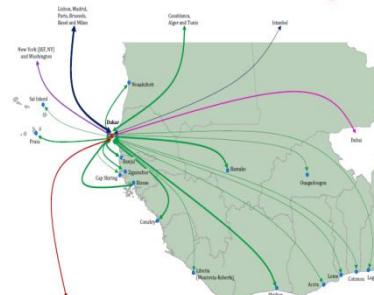
Implementation of a maintenance
Platform for aircraft companies

- Hangar reaching (1 Jumbo jet/ 2 small carrier) with all schedules (offices, shops, tools etc.)
- Apron of approximately 30 000m² beneath the shed
- Additional parking for five (05) Jumbo jet.

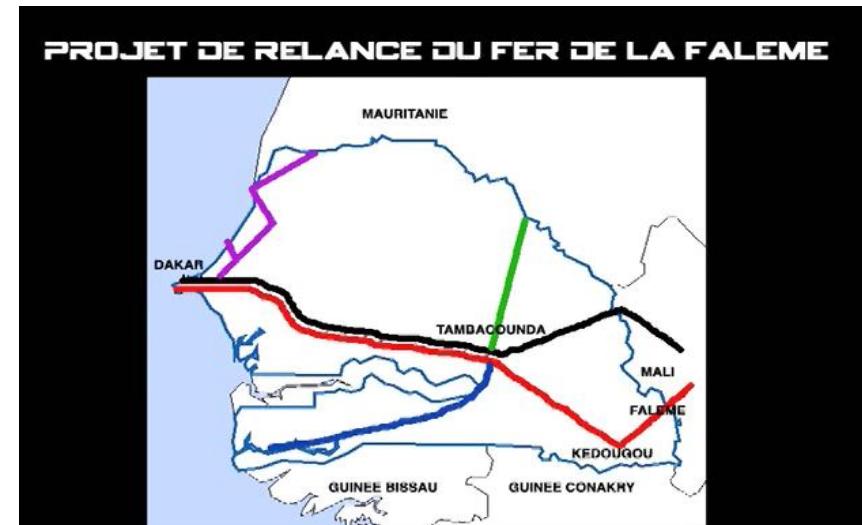
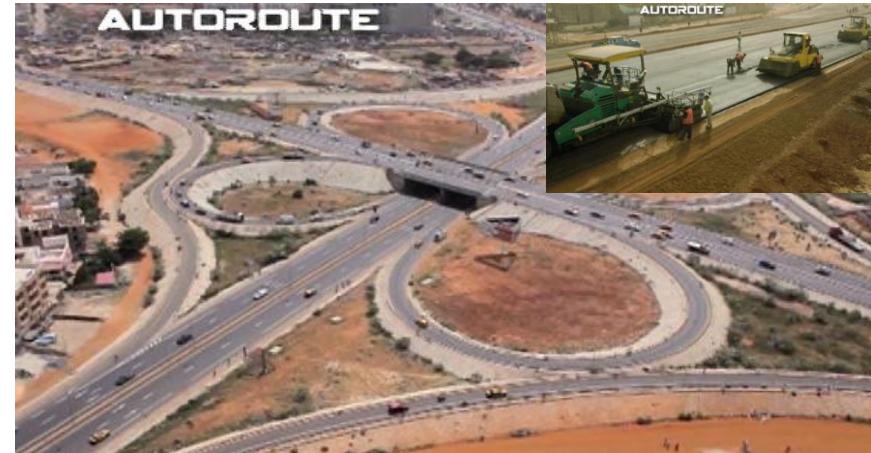


53,7 millions €

...Logistics and Industrial Hub



...Logistics and Industrial Hub



Logistics and industrial Hub

From...

- ✓ Annual capacity EVP :
 - 2014 => **800.000 evp**
 - 2017 =>**1.500.000 evp**
- ✓ Entry points
 - 2014 => **4**
 - 2017 => **more than 10**
- ✓ **4 neighbouring countries**



..... through....

- ✓ Construction of
 - **1300 km** of new railways
 - **2 new dedicated ports**
- ✓ Construction of
 - **Dakar – Bamako Railways**
 - **Dakar AIBD Railways and Tramway**

Projects	Millions d'Euros
Dakar – Bamako Railways	801
Dakar – AIBD Railways	152
Falémé Iron project (Bargny ore Port component)	202
Kaolack Dry Port / grain Port	46

DAKAR TRAMWAY PROJECT

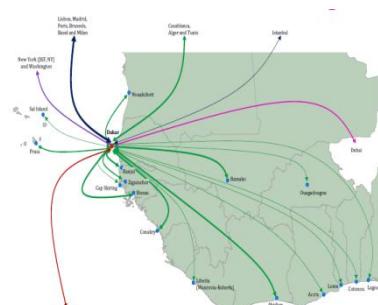
Construction of a complete Tramway system along thirty-five (35) miles to Dakar

559,5 millions €



- **Line 1 (Blue line)**: Station of Dakar, plateau, Ouakam, Aeroport LSS ;
- **Line 2 (Red line)** : Station of VDN, Cambérène ;
- **Line 3 (Yellow line)** : Station of Bourguiba, Hann, Gare des baux Maraîchers
- **Line 4 (Pink line)** : Station of Dakar, Centenaire, Bourguiba;
- **Line 5 (light blue)** : Station of Place de l'Obélisque, Terminus Liberté 5;
- **Line 6 (green line)** : Station of Bld Dial Diop, Terminus Liberté 5. Patte d'oie.

...Multiservices Hub



...Multiservices Hub



Multiservice Hub

Dedicated land areas to host economic activities

- 2 services platforms for companies and industries at least
 - ✓ Special Economic zone
 - ✓ Dakar city center
 - ✓ Integrated Industrial platform

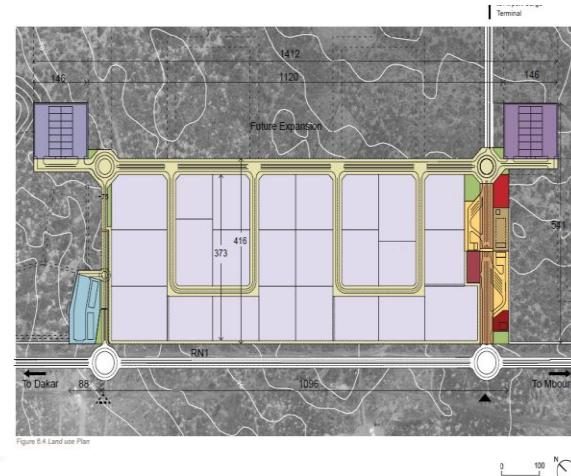
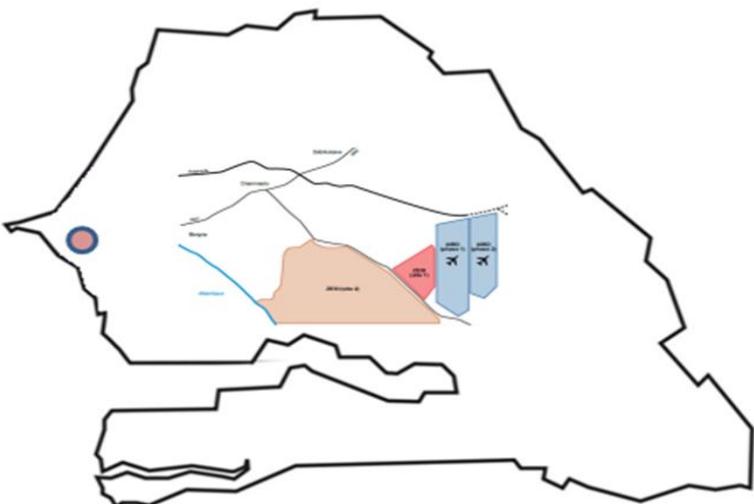
More than 3 health Technical platforms with regional vocation

Dakar Integrated Special Economic Zone Project

Dedicated land areas to host economic activities

- Over 18 000 m² warehouses
- 10 000 m² Office spaces and logistics platform
- 5000 m² Cargo village

68,6 millions €



This hub strategy includes a Portfolio of Projects.....

Sky Hub



Logistic and Industrial Hub



Multiservice Hub



.... Summing up investment opportunities for Public Private Partnerships

PPP Infrastructures Project

PROJETS PPP	LANGUAGES (SHEETS)	3D ANIMATION	PRELIMINARY STUDIES
INFRASTRUCTURES			
Kaolack Dry Port	FR /EN/ AR	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Dakar Tramway		<input checked="" type="checkbox"/>	<input type="checkbox"/>
HIGHER EDUCATION			
2ND University	FR /EN/ AR	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Knowledge City		<input type="checkbox"/>	<input checked="" type="checkbox"/>
University Dormitories Building		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Dakar Campus International		<input type="checkbox"/>	<input checked="" type="checkbox"/>
HEALTH			
"A. Le Dantec" Hospital	FR /EN/ AR	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cancer Unit Building and Furnishing		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
AGRICULTURE			
Development of agricultural storehouses (grain corridors)	FR /EN/ AR	<input type="checkbox"/>	<input type="checkbox"/>
Seawater Desalination Plant		<input type="checkbox"/>	<input type="checkbox"/>
Clustering projects focused on Horticulture		<input type="checkbox"/>	<input type="checkbox"/>
TOURISM			
Pointe Sarène Touristic Zone	FR /EN/ AR	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Joal Finio Touristic Zone		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Mbodiéne Touristic Zone		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
LANDSCAPED AREAS			
Business Parc	FR /EN/ AR	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Dakar Integrated Special Economic Zone		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Social Housing Project			
Social Housing Project	FR /EN/ AR	<input type="checkbox"/>	<input type="checkbox"/>